

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

**Notice of Effectiveness**

**Effectiveness Date:** January 29, 2021

**Accession Number:** 0001104659-21-007660

**Submission Type:** POS AM

---

**CIK:** 0001537561

**Company Name:** Arch Therapeutics, Inc.

**File Number:** 333-234811